



Legacy Gift Intention Form

For the Sisters of St. Benedict of Ferdinand, Ind., Inc. (Fed. ID #35-0953517)

By sharing your intentions, you ensure your planned gift will be used in accordance with your wishes. This document does not bind you or your estate. All lines are optional and any information you choose to share will be kept strictly confidential.

Dear Sr. Anita Louise,

I/we, _____, wish to make a difference and further the mission of the Sisters of St. Benedict, bringing the Gospel message of faith, hope, and love to the generations who follow.

I/we plan to leave this gift through:

- Will/Bequest Charitable Gift Annuity Beneficiary of Life Insurance
- Trust Other Beneficiary of IRA or Retirement Plan

Additional Details: _____

Please designate my/our gift for the following purpose:

- Wherever Needed Most/Unrestricted Other: _____

My/our gift is in honor of: _____ Relation to you: _____

For the Sisters' planning purposes, the value of my/our intended gift is estimated to be \$ _____ or a percentage of my/our estate (_____ %).

Executor/Personal Representative Name: _____

Relation to you: _____ Contact: _____

Upon my passing, the Sisters may express condolences to: _____

Relation to you: _____ Contact: _____

- I/we have enclosed a copy of the page from our estate document(s) that references my/our gift.

Regarding eligibility for the Sisters' legacy circle, the St. Hildegard Society:

- Please list me/us as follows: _____
- I/we wish to remain Anonymous. Please do not include me/us in the St. Hildegard Society.

SIGNED: _____

DATE: _____

Thank you! More space is available on the back if you would like to include additional details. Please return this form and direct any questions to:

Sisters of St. Benedict
Attn: Mission Advancement
802 E 10th St
Ferdinand, IN 47532
(812) 367-1411 Ext. 2678
lbolton@thedome.org

